

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

Annexure

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	1	9,10,68,96,516	1	9,10,68,96,516	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	5	61,53,88,485	5	-	-	-	61,53,88,485	2	Clarifications sought from unsecured financial creditors as well as corporate debtor
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	-	0	-	-	-	-	4	
5	Operational creditors (Workmen)	0	-	0	-	-	-	-	5	
6	Operational creditors (Employees)	2	11,53,820	2	-	-	-	11,53,820	6	Clarifications sought from Employees as well as corporate debtor
7	Operational creditors (Government Dues)	1	2,13,72,61,780	1	-	-	-	2,13,72,61,780	7	Clarifications sought from corporate debtor
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	2,86,25,978	2	2,78,11,778	-	-	8,14,200	8	Clarifications sought from corporate debtor
9	Other creditors, if any, other than financial creditors and operational creditors)								9	
	Total	11	11,88,93,26,579	11	9,13,47,08,294	-	-	2,75,46,18,285		

Thanks & Regards

Rajiv Kumar Agarwal

Rajiv Kumar Agarwal
Interim Resolution Professional of Impex Ferro Tech Limited
Regn. No. IBB/IRPA-001/IP-P00552/2017-18/10982
Authorisation for Assignment ("AFA"): AA1/10982/02/170724/105913
AFA Validity: July 17, 2024
Reg. and Process specific Address: 7 Grant Lane, Room No 317, Kolkata - 700012
Reg. Email Id: rajiv@kvrasociates.in
Process Specific email id for correspondence: crp1ftl@gmail.com
Date: 23/05/2024
Place: Kolkata



Annexure-1
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024
List of secured financial creditors belonging to any class of creditors
 (Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted		Details of claim admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, claim that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee							
1	RARE ASSET RECONSTRUCTION LIMITED	U74900GJ2015PLC084515	15/05/2024	9,10,68,96,516	9,10,68,96,516	Secured	9,10,68,96,516	9,10,68,96,516	No	100%	Nil	Nil	0	-	
	TOTAL			9,10,68,96,516	9,10,68,96,516		9,10,68,96,516	9,10,68,96,516		100%			0		

Annexure-2
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024
List of unsecured financial creditors belonging to any class of creditors
 (Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted		Details of claim admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, claim that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?							
1	LAXMI FINANCIAL MANAGEMENT PRIVATE LIMITED	U67100WB2008PTC127501	16/05/2024	7,38,94,657	0	Unsecured	0	0	No	0%	0	0	0	7,38,94,657	Clarifications sought from unsecured financial creditor as well as corporate debtor
2	BATOKA DISTRIBUTORS PRIVATE LIMITED	U53609WB2017PTC221200	16/05/2024	13,74,53,013	0	Unsecured	0	0	No	0%	0	0	0	13,74,53,013	Clarifications sought from unsecured financial creditor as well as corporate debtor
3	RAJNNAK DISTRIBUTORS PRIVATE LIMITED	U51909WB2008PTC127037	16/05/2024	6,36,89,095	0	Unsecured	0	0	No	0%	0	0	0	6,36,89,095	Clarifications sought from unsecured financial creditor as well as corporate debtor
4	MEPL COMMERCIAL PRIVATE LIMITED	U51109WB1994PTC065857	16/05/2024	5,60,13,912	0	Unsecured	0	0	No	0%	0	0	0	5,60,13,912	Clarifications sought from unsecured financial creditor as well as corporate debtor
5	KALASH TRADERS PRIVATE LIMITED	U51909WB2001PTC093801	16/05/2024	28,43,37,808	0	Unsecured	0	0	No	0%	0	0	0	28,43,37,808	Clarifications sought from unsecured financial creditor as well as corporate debtor
	TOTAL			61,53,88,485	0		0	0		0%	0	0	0	61,53,88,485	



Annexure - 3

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED ; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024
 List of secured financial creditors (other than financial creditors belonging to any class of creditors)
 (Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Amount of claim admitted	Nature of claim	Details of claim admitted			% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed			Amount covered by security interest	Amount covered by guarantee	Whether related party?						
NOT APPLICABLE															

Annexure - 4

Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024
 List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)
 (Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Amount of claim admitted	Nature of claim	Details of claim admitted			% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed			Amount covered by guarantee	Whether related party?							
NOT APPLICABLE															



Annexure - 5
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

List of operational creditors (Workmen)
(Amount in ₹)

Sl. No.	Name of authorised representative (If any)	Name of work man	Identification No.	Date of receipt	Details of claim received		Details of claim admitted		Whether related party?	% of voting share in CoC, if applicable	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
					Amount claimed	Amount admitted	Nature of claim	Nature of claim							
					NOT APPLICABLE										

Annexure - 6
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

List of operational creditors (Employees)
(Amount in ₹)

Sl. No.	Name of authorised representative (If any)	Name of employee	Identification No.	Date of receipt	Details of claim received		Details of claim admitted		Whether related party?	% of voting share in CoC, if applicable	Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
					Amount claimed	Amount admitted	Nature of claim	Nature of claim							
1	NA	RICHA LATH	PAN BASPA7091L15052024	15/05/2024	2,18,333	0	Unsecured	Unsecured	No	NA	Nil	Nil	2,18,333	0	Characterisations sought from 0 Employee as well as corporate debtor
2	NA	SANJEET KUMAR GUPTA	PAN ANNP64638G	16/05/2024	9,35,487	0	Unsecured	Unsecured	No	NA	Nil	Nil	9,35,487	0	Characterisations sought from 0 Employee as well as corporate debtor
					11,53,820	0					0	0	11,53,820	0	



Annexure - 7
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024
List of operational creditors (Government dues)
 (Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received			Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount Admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC, if applicable						
1	Income Tax Dept	Central Govt		15/05/2024	2,13,72,61,780	-	Unsecured	0	0	0	No	NA	0	Nil	0	2,13,72,61,780	Clarifications sought from corporate debtor
TOTAL					2,13,72,61,780	-		0	0	0			0		0	2,13,72,61,780	

Annexure - 8
Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024
List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl. No.	Name of creditor	Identification No.	Details of claim received			Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
1	AURORA COKE LIMITED	123101WB19959PLC060154	13/05/2024	2,74,57,778	2,74,57,778	Unsecured	0	0	0	NO	0	0	0	0	0	0
2	NATIONAL STOCK EXCHANGE OF INDIA LIMITED	167120MH1992PLC069769	16/05/2024	11,68,200	3,54,000	Unsecured	0	0	0	NO	0	0	0	0	8,14,200	Clarifications sought from corporate debtor
TOTAL					2,86,25,978	2,78,11,778		0	0			0	0	0	8,14,200	



Name of the Corporate Debtor: IMPEX FERRO TECH LIMITED; Date of commencement of CIRP: 02.05.2024; List of creditors as on: 16.05.2024

List of other creditors (Other than financial creditors and operational creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim		Amount of claim admitted	Details of claim admitted			Whether related party?	Amount of contingent claim	Amount of any mutual dues that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed		Amount covered by security interest	Amount covered by guarantee	Amount covered							

NOT APPLICABLE

